



Texas Energy Update 2013
 ATTN: Tamara Kay Gough
 12900 Preston Road, Suite 424
 Dallas, Texas 75230

REGISTRATION

REGISTER BY MAIL OR ONLINE

Texas Energy Update 2013 will be held on Friday, October 4, 2013, from 7:30am to 11:30am at The Belo Mansion (Pavilion Room) located at 2101 Ross Avenue, Dallas, Texas 75201. Registration fee includes breakfast buffet and complimentary parking. For members of IPAA, Texas Alliance of Energy Producers or TIPRO, the cost per person is \$50. Cost for non-members is \$60 per person. Cost for all walk-ins (at the door) is \$75 per person.

Registration By MAIL:

Please send attached registration form and a check made payable to Texas Energy Update, Inc. to:

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 ATTN: Tamara Kay Gough
 12900 Preston Road, Suite 424
 Dallas, Texas 75230

Registration ONLINE:

Please fill out registration information by visiting www.texasenergyupdate.org. If you have any questions, please call Tamara Gough at 214-207-0369.

CONFERENCE ADGENDA

SCHEDULE OF EVENTS

- | | |
|-------------------|---|
| 7:00am - 8:00am | Registration/Breakfast |
| 8:00am - 8:15am | Welcome/Introductions |
| 8:15am - 8:45am | Energy Trends & Domestic Deals
Timothy L. Dove, President & Chief Operating Officer
<i>Pioneer Natural Resources</i> |
| 8:45am - 9:15am | "The Economic Effects of the Shale Boom"
Mine K. Yucel, Vice President & Director
<i>Federal Reserve Bank of Dallas</i> |
| 9:15am - 10:00am | Regulatory Update: Water's Impact On Energy
PANELISTS
Christi Craddick, Commissioner
<i>Texas Railroad Commission</i>
Mark Ellison, Special Economic Advisor
<i>Texas Water Development Board</i>
Michael Goldman, Shareholder
<i>Guida Slavich & Flores, P.C.</i> |
| 10:00am - 10:15am | Break / Trade Association Announcements |
| 10:15am - 11:15am | Energy Marketplace: M&A Activity
PANELISTS
Keith Behrens, Managing Director
<i>Stephens Inc.</i>
Kevin W. Kuenn
<i>E-Spectrum Advisors, LLC</i>
Michael P. Taylor
<i>Mitchell Energy Advisors, LLC</i> |
| 11:20am | Closing Remarks |
| 11:30 am | Adjourn |

2013 Texas Energy Update Steering Committee

John B. Holden, Jr.
 Bob Jarvis
 Christina Kitchens
 Patrick Leznicki
 Scott Lunsford
 Alex Mills
 Murphy Markham
 David Martineau



★ TEXAS ★ ENERGY UPDATE 2013

Friday, October 4, 2013

Belo Mansion, Pavilion
 2101 Ross Avenue
 Dallas, Texas 75201

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OVERVIEW

Hydraulic fracturing ("fracking") and horizontal drilling has allowed for the U.S. to produce more domestic oil and gas due to the Texas boom in drilling in the Permian Basin and Eagle Ford shale. This type of oil and gas development is believed to impact the environment in both emissions, water usage and contamination. The reasonable response to manage these environmental risks is sensible regulation. In spite of increased regulatory challenges, Texas continues to benefit from a strong energy sector as reflected by increased economic activity.

It remains to be seen whether increased international economic tensions will begin to erode the robust energy business in Texas or provide an incentive for increased activity. Timothy Dove with Pioneer Natural Resources will talk about energy trends and domestic deals. His remarks will be followed by a presentation by Mine Yucel with the Federal Reserve Bank of Dallas on "The Economic Effects of the Shale Boom."

This year's regulatory update will focus on "Water's Impact on Energy" by a distinguished panel, including Commissioner Christi Craddick with the Texas Railroad Commission, Mark Ellison, Special Economic Advisor to the Texas Water Development Board and Michael Goldman, Shareholder with Guida Slavich & Flores, P.C. The energy marketplace panel, comprised of deal-makers from Stephens Inc., E-Spectrum Advisors and Mitchell Energy Advisors, will share their perspectives on M&A Activity.

SEMINAR OBJECTIVES

This half-day seminar is designed to provide the independent oil and gas producer and other energy-related executives with an update on current energy developments. deal-makers from Stephens Inc., E-Spectrum Advisors and Mitchell Energy Advisors, will share their perspectives on M&A Activity.

TEXAS ENERGY UPDATE MISSION

The mission of Texas Energy Update is to provide educational content for the energy industry regarding economic, legislative, regulatory changes affecting the bottom-lines of independent energy producers.

SEMINAR SPEAKERS



Keith Behrens
Managing Director
Stephens Inc.



Christi Craddick
Commissioner
Texas Railroad Commission



Timothy L. Dove
President, Chief Operating
Officer & Board Member
Pioneer Natural Resources



Mark M. Ellison
Special Economic Advisor
Texas Water Development Board



Michael R. Goldman
Shareholder
Guida Slavich & Flores, P.C.



Kevin W. Kuenn
Principal
E-Spectrum Advisors LLC



Michael P. Taylor
Managing Director
Mitchell Energy Advisors LLC



Mine K. Yucel
Vice President & Director
Federal Reserve Bank of Dallas

SEMINAR SPONSORS

Community Trust Bank (CTB) is a \$3.5 billion dollar, 101-year old privately-held bank that has been recognized as a top lending institution in Texas and Louisiana. With offices in Dallas, Fort Worth and Houston, the bank's energy team offers senior debt facilities to Exploration and Production, Midstream, Royalties, and Energy Services firms for primary purposes of acquisition, drilling and working capital. CTB is principally focused on relationship banking for firms seeking \$2.5 million to \$100 million in a revolver or term facility secured by oil and gas assets. The CTB Energy Lending platform includes a NYMEX determined price deck, competitive pricing and loan terms along with significant lending capacity for client growth. Asset focus: Domestic, Onshore. For more information about CTB, visit www.ctbonline.com.

Jackson Walker L.L.P. is one of the oldest and largest Texas-based law firms, with 125 years of experience providing legal counsel to clients in Texas, throughout the United States, and internationally. The firm provides a strong regional base of over 340 attorneys statewide in Austin, Dallas, Fort Worth, Houston, San Angelo, San Antonio, and Texarkana. Attorneys in our nationally recognized Energy practice group represent clients involved in every segment of the industry. Our extensive experience and long history of providing cutting-edge legal advice to the energy business has led companies worldwide to select Jackson Walker as their counsel of choice on complex legal matters involving the energy and natural resources industry and related service and supply sectors. For more information about Jackson Walker, visit www.jw.com.

BDO USA, LLP is a U.S. professional services firm providing assurance, tax, financial advisory and consulting services to all segments of the energy sector in Texas and throughout the world. Texas serves as the hub of BDO's National Energy Industry practice with offices in Dallas, Houston, Austin and San Antonio. In addition to our national footprint, BDO has a global network in 138 countries. Our deep energy industry experience helps clients in the upstream, midstream and downstream segments. At BDO, we understand your success depends on improving performance and operational efficiency and complying with ever changing regulatory, reporting and tax requirements. For more information about BDO, visit www.bdo.com



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Check Made Payable to: **Texas Energy Update, Inc.**

Name	_____
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