



Texas Energy Update 2012
ATTN: Tamara Kay Gough
12900 Preston Road, Suite 424
Dallas, Texas 75230

REGISTRATION

Texas Energy Update 2012 will be held on Friday, October 12, 2012 from 7:30 am to 11:30 am at The Belo Mansion (Pavilion Room) located at 2101 Ross Avenue, Dallas, Texas 75201. Registration fee includes breakfast buffet and complimentary parking.

For members of IPAA, Texas Alliance of Energy Producers or TIPRO, the cost per person is \$50.

Cost for non-members is \$60 per person.

Cost for all walk-ins (at the door) is \$75 per person.

REGISTRATION BY MAIL:

Please send attached registration form and a check made payable to Texas Energy Update, Inc. to:

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Dallas, Texas 75230

REGISTRATION BY WEBSITE:

Please fill out registration information by visiting www.texasenergyupdate.org. If you have any questions, please call Tamara Gough at 214-207-0369.

STEERING COMMITTEE

John B. Holden, Jr.
Bob Jarvis
Christina Kitchens
Patrick Leznicki
Scott Lunsford
Alex Mills
Murphy Markham
Rich Varela

CONFERENCE AGENDA

SCHEDULE OF EVENTS

- 7:00 a.m. - 8:00 a.m. **Registration/Breakfast**
- 8:00 a.m. - 8:15 a.m. **Welcome/Introductions**
- 8:15 a.m. - 8:45 a.m. **A Global Perspective**
Ken Cohen
Exxon Mobil Corporation
- 8:45 a.m. - 9:15 a.m. **Federal Legislative & Regulatory Update**
Susan Ginsberg
IPAA
- 9:15 a.m. - 10:00 a.m. **Energy Marketplace Beyond 2012**
Benjamin Davis
Energy Spectrum Capital
David Hayes
Natural Gas Partners
Murphy Markham
EnCap Investments L.P.
- 10:00 a.m. - 10:15 a.m. Break/Trade Association Announcements
- 10:15 a.m. - 11:15 a.m. **Regulatory Update**
David Porter
Texas Railroad Commission
Bryan Shaw
Texas Commission on Environmental Quality (TCEQ)
- 11:30 a.m. Adjourn



★ **TEXAS** ★
ENERGY UPDATE 2012

Friday, October 12, 2012
The Belo Mansion, Pavilion
2101 Ross Avenue
Dallas, Texas 75201

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OVERVIEW

Today's ever-changing energy industry is adjusting once again to increased regulatory hurdles created by federal regulations and continued challenges from anti-development forces. Texas' strong energy sector has benefited from the energy deals made by the energy-focused private equity firms which continue to dominate the Texas deal-making landscape.

It remains to be seen whether increased international economic tensions will begin to erode the robust energy business in Texas or provide an incentive for increased activity. Ken Cohen, head of public and government affairs with Exxon Mobil Corporation, will provide a global energy perspective. His remarks will be followed by a federal legislative and regulatory update presented by Susan Ginsberg, Vice President of Crude Oil & Natural Gas Regulatory Affairs with IPAA.

A regulatory update will be addressed by a distinguished panel, including Commissioner David J. Porter with the Texas Railroad Commission and Bryan W. Shaw with the Texas Commission on Environmental Quality (TCEQ).

Another panel of experts will share their forecast for the energy marketplace beyond 2012. This panel is comprised of deal-makers from EnCap Investment L.P., Energy Spectrum Capital and Natural Gas Partners. This half-day seminar is a great opportunity to spend a morning being updated on these crucial topics.

SEMINAR OBJECTIVE:

This half-day seminar is designed to provide the independent oil and gas producer and other energy-related executives with an update on current energy developments.

TEXAS ENERGY UPDATE MISSION:

The mission of Texas Energy Update is to provide educational content for the energy industry regarding economic, legislative, regulatory changes affecting the bottom-lines of independent energy producers.

SEMINAR SPEAKERS



Kenneth P. Cohen
Vice President, Public & Government Affairs
Exxon Mobil Corporation



Benjamin H. Davis
Partner
Energy Spectrum Capital



Susan W. Ginsberg
Vice President, Crude Oil & Natural Gas
Regulatory Affairs
Independent Petroleum Association
of America (IPAA)



David W. Hayes
Managing Director
Natural Gas Partners



E. Murphy Markham IV
Partner
EnCap Investments L.P.



David J. Porter
Commissioner
Texas Railroad Commission



Bryan W. Shaw, Ph.D.
Chairman
Texas Commission on
Environmental Quality (TCEQ)

SEMINAR SPONSORS

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Check Made Payable to: **Texas Energy Update, Inc.**

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