



**Texas Energy Update 2016**  
ATTN: Tamara Kay Gough  
12900 Preston Road, Suite 424  
Dallas, Texas 75230

## REGISTRATION

### REGISTER BY MAIL OR ONLINE

Texas Energy Update 2016 will be held on Friday, October 28, 2016, from 7:30 am to Noon at The Belo Mansion (Pavilion Room) located at 2101 Ross Avenue, Dallas, Texas 75201. Registration fee includes breakfast buffet and complimentary parking. For members of IPAA, Texas Alliance of Energy Producers or TIPRO, the cost per person is \$50. Cost for non-members is \$60 per person. Cost for all walk-ins (at the door) is \$75 per person.

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Please send attached registration form and a check made payable to  
Texas Energy Update, Inc. to:

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Dallas, Texas 75230

### Registration ONLINE:

Please fill out registration information by visiting [www.texasenergyupdate.org](http://www.texasenergyupdate.org). If you have any questions, please call Tamara Gough at 214-207-0369.

## CONFERENCE AGENDA

### "Repositioning for the Future"

### SCHEDULE OF EVENTS

7:30 am - 8:15 am	<b>Registration / Breakfast</b>
8:15 am - 8:30 am	<b>Welcome / Introductions</b>
8:30 am - 9:00 am	<b><u>Economic Speaker:</u></b> Karr Ingham, Petroleum Economist, <i>Texas Alliance of Energy Producers</i> <i>"Prospects For Recovery: An Economic Update"</i>
9:15 am - 10:15 am	<b><u>Restructuring Experts Panel:</u></b> <b>PANELISTS INCLUDE:</b> Ryan Bouley, Managing Director, Restructuring Practice, <i>Opportune LLP</i> Thomas J. McNulty, Director of Transaction Advisory Services, <i>Navigant Capital Advisors</i> Bruce J. Ruzinsky, Bankruptcy Partner, <i>Jackson Walker LLP</i>
10:15 am - 10:30 am	<b><u>Break / Trade Association Announcements</u></b>
10:30 am - 11:30 am	<b><u>Energy Financing &amp; Refinancing in 2017</u></b> <b>PANELISTS INCLUDE:</b> Christina Kitchens, Managing Director & Group Head of National Energy Finance, <i>East West Bank</i> Brian N. Thomas, Managing Director of EFG Oil & Gas, <i>Prudential Capital Group</i>
11:30 am - Noon	<b><u>LIVE: CEO Perspective</u></b> Barry Davis, Chairman, President & CEO, <i>EnLink Midstream</i> , <i>"Evolution of EnLink"</i>
Noon	<b>Closing Remarks / Adjourn</b>

### 2016 Texas Energy Update Steering Committee

John B. Holden, Jr.  
Bob Jarvis  
Christina Kitchens  
Patrick Leznicki  
Ed Longanecker  
Scott Lunsford  
Alex Mills  
Don Stowers



★ **TEXAS** ★  
**ENERGY UPDATE**

**FRIDAY, OCTOBER 28, 2016**

Belo Mansion, Pavilion  
2101 Ross Avenue  
Dallas, Texas 75201

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## OVERVIEW

Today's prolonged volatility of oil prices compels many oil and gas companies to consolidate, reorganize and to explore refinancing options to stay afloat. This year's keynote speaker is Barry Davis, Chairman, President and Chief Executive Officer with EnLink Midstream. He will talk about the "Evolution of EnLink," from its predecessor Crosstex Energy's merger with Devon Midstream to create EnLink.

As companies reposition for the future, Karr Ingham, Petroleum Economist for Texas Alliance of Energy Producers, will provide an economic update about the prospects for recovery. This economic perspective will be followed by a panel of "Restructuring Experts," including Ryan Bouley with Opportune LLP, Tom McNulty with Navigant Capital Advisors and Bruce Ruzinsky with Jackson Walker LLP.

As 2016 comes to a close, our panel of finance experts will discuss current financing trends and refinancing options for those companies striving to weather the market's volatility. Our "Energy Financing and Refinancing for 2017" panelists include Christina Kitchens with East West Bank and Brian Thomas with Prudential Capital Group.

## SEMINAR OBJECTIVES

This half-day seminar is designed to provide the independent oil and gas producer and other energy-related executives with an update on current energy developments.

## TEXAS ENERGY UPDATE MISSION

The mission of Texas Energy Update is to provide educational content for the energy industry regarding economic, legislative, regulatory changes affecting the bottom-lines of independent energy producers.

## SEMINAR SPEAKERS



**Barry E. Davis**  
Chairman, President & CEO  
EnLink Midstream



**Karr Ingham**  
Petroleum Economist  
Texas Alliance of Energy Producers



**Ryan Bouley**  
Managing Director  
Restructuring Practice,  
Opportune, LLP



**Thomas J. McNulty**  
Director  
Navigant Capital Advisors



**Bruce J. Ruzinsky**  
Bankruptcy Partner  
Jackson Walker LLP



**Christina Kitchens**  
Managing Director & Group Head  
of National Energy Finance  
East West Bank



**Brian N. Thomas**  
Managing Director of EFG Oil & Gas  
Prudential Capital Group

## SEMINAR SPONSORS

**East West Bancorp (NASDAQ: EWBC)** is a U.S. publicly owned company with total assets of \$30.1 billion, market capitalization over \$6.0 billion and is traded on the Nasdaq under the symbol "EWBC." East West Bank is one of the 30 largest public banks in the U.S. and has been ranked in the top 15 of Forbes' "100 Best Banks in America" for five consecutive years. The Energy Finance Group is focused on upstream, midstream and downstream clients with senior debt financing needs in the \$5MM to \$200MM scale and offers a full suite of competitive financial products to its clients consisting of robust treasury management products, trade services, derivatives, advisory, private equity finance products, wealth and investment banking. For more information about East West Bancorp, visit [www.eastwestbank.com](http://www.eastwestbank.com).

**Jackson Walker L.L.P.** is one of the oldest and largest Texas-based law firms, with 125 years of experience providing legal counsel to clients in Texas, throughout the United States, and internationally. The firm provides a strong regional base of over 340 attorneys statewide in Austin, Dallas, Fort Worth, Houston, San Angelo, San Antonio, and Texarkana. Attorneys in our nationally recognized Energy practice group represent clients involved in every segment of the industry. Our extensive experience and long history of providing cutting-edge legal advice to the energy business has led companies worldwide to select Jackson Walker as their counsel of choice on complex legal matters involving the energy and natural resources industry and related service and supply sectors. For more information about Jackson Walker, visit [www.jw.com](http://www.jw.com).

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