



Texas Energy Update 2015
ATTN: Tamara Kay Gough
12900 Preston Road, Suite 424
Dallas, Texas 75230

REGISTRATION

REGISTER BY MAIL OR ONLINE

Texas Energy Update 2015 will be held on Friday, October 30, 2015, from 7:30 am to 11:30 am at The Belo Mansion (Pavilion Room) located at 2101 Ross Avenue, Dallas, Texas 75201. Registration fee includes breakfast buffet and complimentary parking. For members of IPAA, Texas Alliance of Energy Producers or TIPRO, the cost per person is \$50. Cost for non-members is \$60 per person. Cost for all walk-ins (at the door) is \$75 per person.

Registration By MAIL:

Please send attached registration form and a check made payable to
Texas Energy Update, Inc. to:

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ATTN: Tamara Kay Gough
12900 Preston Road, Suite 424
Dallas, Texas 75230

Registration ONLINE:

Please fill out registration information by visiting www.texasenergyupdate.org. If you have any questions, please call Tamara Gough at 214-207-0369.

CONFERENCE AGENDA

"Reinventing Oil & Gas Business To
Create Long-Term Value"

SCHEDULE OF EVENTS

7:00am - 8:00am	Registration/Breakfast
8:00am - 8:15am	Welcome/Introductions
8:15am - 8:45am	<u>LIVE CEO INTERVIEW:</u> Kelcy Warren, Chairman <i>Energy Transfer Partners</i>
8:45am - 9:15am	<u>Economic Speaker:</u> Thomas Petrie, Chairman of <i>Petrie Partners</i> & Author of "Following Oil"
9:15am - 10:00am	<u>M&A Experts Panel:</u> Jim Rebello <i>Duff & Phelps Securities, LLC</i> Brian Lidsky <i>PLS Inc.</i> Chris Atherton <i>EnergyNet, Inc.</i>
10:00am - 10:15am	Break / Trade Association Announcements
10:15am - 11:15am	<u>Energy Marketplace: Insider's Perspectives</u> PANELISTS Chris Paulsen <i>Pioneer Natural Resources</i> Kyle McGraw <i>Legacy Reserves LP</i> Frank Burke <i>Brigadier Oil & Gas</i>
11:30am	Adjourn

2015 Texas Energy Update Steering Committee

John B. Holden, Jr.
Bob Jarvis
Christina Kitchens
Patrick Leznicki
Ed Longanecker
Scott Lunsford
Robert McGarr
Alex Mills
Don Stowers



★ **TEXAS** ★
ENERGY UPDATE

FRIDAY, OCTOBER 30, 2015

Belo Mansion, Pavilion
2101 Ross Avenue
Dallas, Texas 75201

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OVERVIEW

Today's market reality of a prolonged downturn in oil prices opens the door for consolidations creating opportunities for dealmakers. Even after the oil boom, Texas leads the way when it comes to mergers and acquisitions in the energy sector. For many oil and gas companies with fewer options for raising capital, private equity firms are drilling for deals (acquisitions) for distressed assets. Private equity firms are not alone in their search for investments.

There are many "power players" with access to capital looking for acquisitions. Kelcy Warren with Energy Transfer Partners, is the most well-known "power player" who will talk about trends in the midstream sector during a live interview. His interview will be followed by an economic perspective provided by Tom Petrie with Petrie Partners and author of "Following Oil."

This year's panel of "M&A Experts" will provide insight into what companies are buying and/or selling. Panelists include: Jim Rebello with Duff & Phelps Securities, LLC who heads the firm's M&A Energy practice; Brian Lidsky with PLS Inc.; and, Chris Atherton with EnergyNet, Inc. "Energy Marketplace: Insider's Perspective" panel is comprised of company dealmakers from Pioneer Natural Resources (Chris Paulsen), Legacy Reserves LP (Kyle McGaw) and Brigadier Oil & Gas (Frank Burke).

SEMINAR OBJECTIVES

This half-day seminar is designed to provide the independent oil and gas producer and other energy-related executives with an update on current energy developments.

TEXAS ENERGY UPDATE MISSION

The mission of Texas Energy Update is to provide educational content for the energy industry regarding economic, legislative, regulatory changes affecting the bottom-lines of independent energy producers.

SEMINAR SPEAKERS



Chris Atherton
President
EnergyNet, Inc.



Frank Burke
Chief Executive Officer
Brigadier Oil & Gas



Brian J. Lidsky
Managing Director
PLS Inc.



Kyle A. McGraw
EVP, Chief Development Officer
& Director
Legacy Reserves LP



Christopher Paulsen
VP of Business Development
Pioneer Natural Resources



Thomas A. Petrie
Chairman of Petrie Partners
& Author of "Following Oil"



Jim Rebello
Managing Director
Duff & Phelps Securities, LLC



Kelcy L. Warren
CEO & Chairman
Energy Transfer Partners, L.P.

SEMINAR SPONSORS

East West Bancorp (NASDAQ: EWBC) is a U.S. publicly owned company with total assets of \$30.1 billion, market capitalization over \$6.0 billion and is traded on the Nasdaq under the symbol "EWBC." East West Bank is one of the 30 largest public banks in the U.S. and has been ranked in the top 15 of Forbes' "100 Best Banks in America" for five consecutive years. The Energy Finance Group is focused on upstream, midstream and downstream clients with senior debt financing needs in the \$5MM to \$200MM scale and offers a full suite of competitive financial products to its clients consisting of robust treasury management products, trade services, derivatives, advisory, private equity finance products, wealth and investment banking. For more information about East West Bankcorp, visit www.eastwestbank.com.

Jackson Walker L.L.P. is one of the oldest and largest Texas-based law firms, with 125 years of experience providing legal counsel to clients in Texas, throughout the United States, and internationally. The firm provides a strong regional base of over 340 attorneys statewide in Austin, Dallas, Fort Worth, Houston, San Angelo, San Antonio, and Texarkana. Attorneys in our nationally recognized Energy practice group represent clients involved in every segment of the industry. Our extensive experience and long history of providing cutting-edge legal advice to the energy business has led companies worldwide to select Jackson Walker as their counsel of choice on complex legal matters involving the energy and natural resources industry and related service and supply sectors. For more information about Jackson Walker, visit www.jw.com.

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Check Made Payable to: **Texas Energy Update, Inc.**

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