



Texas Energy Update 2014
ATTN: Tamara Kay Gough
12900 Preston Road, Suite 424
Dallas, Texas 75230

REGISTRATION

REGISTER BY MAIL OR ONLINE

Texas Energy Update 2014 will be held on Friday, October 24, 2014, from 7:30am to 11:30am at The Belo Mansion (Pavilion Room) located at 2101 Ross Avenue, Dallas, Texas 75201. Registration fee includes breakfast buffet and complimentary parking. For members of IPAA, Texas Alliance of Energy Producers or TIPRO, the cost per person is \$50. Cost for non-members is \$60 per person. Cost for all walk-ins (at the door) is \$75 per person.

Registration By MAIL:

Please send attached registration form and a check made payable to Texas Energy Update, Inc. to:

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Dallas, Texas 75230

Registration ONLINE:

Please fill out registration information by visiting www.texasenergyupdate.org. If you have any questions, please call Tamara Gough at 214-207-0369.

CONFERENCE ADGENDA

SCHEDULE OF EVENTS

7:00am - 8:00am	Registration/Breakfast
8:00am - 8:15am	Welcome/Introductions
8:15am - 8:45am	Keynote Speaker: Phil Rykhoek, President & CEO <i>Denbury Resources, Inc.</i>
8:45am - 9:15am	Economic Speaker: "Sustaining the U.S. Unconventional Oil & Gas Revolution" Phillip H. Stark, PhD <i>IHS</i>
9:15am - 10:00am	Technology Impact: On Activity & Profits PANELISTS John W. Cadenhead <i>Schlumberger</i> Greg Powers <i>Halliburton</i> Gene Ratterman <i>Baker Hughes</i>
10:00am - 10:15am	Break / Trade Association Announcements
10:15am - 11:15am	Energy Marketplace: CEO Perspectives PANELISTS Gary C. Evans, Chairman of the Board & CEO <i>Magnum Hunter Resources Corporation</i> Greg Lanham, CEO <i>FTS International</i>
11:20am	Closing Remarks
11:30 am	Adjourn

2014 Texas Energy Update Steering Committee

John B. Holden, Jr.
Bob Jarvis
Christina Kitchens
Patrick Leznicki
Scott Lunsford
Alex Mills
Murphy Markham
David F. Martineau



★ TEXAS ★
ENERGY UPDATE 2014

FRIDAY, OCTOBER 24, 2014

Belo Mansion, Pavilion
2101 Ross Avenue
Dallas, Texas 75201

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OVERVIEW

In the last five years, U.S. energy markets have been transformed by the combined use of hydraulic fracturing ("fracking") and horizontal drilling to extract oil and gas from the shale deposits. Our nation continues to experience an energy revolution. Texas continues to play a major role in propelling the nation toward energy independence.

Our keynote speaker, Phil Rykhoek, President, Chief Executive Officer and Director with Denbury Resources, Inc. will talk about the company's growth and income. His remarks will be followed by a presentation by Philip H. "Pete" Stark, Senior Research Director and Advisor with IHS Energy. He will talk about "Sustaining the U.S. Unconventional Oil & Gas Revolution."

Although numerous midsize companies have enjoyed sizable profits, most companies are looking for ways to lower costs to expand profit margins. So, what new technological advances will help producers' increase activity and their profits?

This year's technology panel will focus on technological advances to improve producers' bottomline.

Our distinguished panel includes executives from Baker Hughes, Halliburton and Schlumberger. Our conference concludes with the energy marketplace panel comprised of CEOs discussing trends, successes and opportunities.

SEMINAR OBJECTIVES

This half-day seminar is designed to provide the independent oil and gas producer and other energy-related executives with an update on current energy developments.

TEXAS ENERGY UPDATE MISSION

The mission of Texas Energy Update is to provide educational content for the energy industry regarding economic, legislative, regulatory changes affecting the bottom-lines of independent energy producers.

SEMINAR SPEAKERS



John W. Cadenhead
Strategy Manager
Unconventional Resources
Schlumberger



Gary C. Evans
Chairman of the Board &
Chief Executive Officer
Magnum Hunter Resources Corp.



Greg A. Lanham
Chief Executive Officer
FTS International



Greg Powers
Vice President - Technology
Haliburton



Gene Ratterman
Vice President - Well Solutions
North America
Baker Hughes



Phil Rykhoek
President, Chief Executive Officer &
Director
Denbury Resources Inc.



Philip H. "Pete" Stark
Senior Research Director & Advisor
IHS Energy

SEMINAR SPONSORS

Community Trust Bank (CTB) is a \$3.5 billion dollar, 101-year old privately-held bank that has been recognized as a top lending institution in Texas and Louisiana. With offices in Dallas, Fort Worth and Houston, the bank's energy team offers senior debt facilities to Exploration and Production, Midstream, Royalties, and Energy Services firms for primary purposes of acquisition, drilling and working capital. CTB is principally focused on relationship banking for firms seeking \$2.5 million to \$100 million in a revolver or term facility secured by oil and gas assets. The CTB Energy Lending platform includes a NYMEX determined price deck, competitive pricing and loan terms along with significant lending capacity for client growth. Asset focus: Domestic, Onshore. For more information about CTB, visit www.ctbonline.com.

Jackson Walker L.L.P. is one of the oldest and largest Texas-based law firms, with 125 years of experience providing legal counsel to clients in Texas, throughout the United States, and internationally. The firm provides a strong regional base of over 340 attorneys statewide in Austin, Dallas, Fort Worth, Houston, San Angelo, San Antonio, and Texarkana. Attorneys in our nationally recognized Energy practice group represent clients involved in every segment of the industry. Our extensive experience and long history of providing cutting-edge legal advice to the energy business has led companies worldwide to select Jackson Walker as their counsel of choice on complex legal matters involving the energy and natural resources industry and related service and supply sectors. For more information about Jackson Walker, visit www.jw.com.

BDO USA, LLP is a U.S. professional services firm providing assurance, tax, financial advisory and consulting services to all segments of the energy sector in Texas and throughout the world. Texas serves as the hub of BDO's National Energy Industry practice with offices in Dallas, Houston, Austin and San Antonio. In addition to our national footprint, BDO has a global network in 138 countries. Our deep energy industry experience helps clients in the upstream, midstream and downstream segments. At BDO, we understand your success depends on improving performance and operational efficiency and complying with ever changing regulatory, reporting and tax requirements. For more information about BDO, visit www.bdo.com



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Check Made Payable to: **Texas Energy Update, Inc.**

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